

Berenschot

**PAN**terra

# WARM

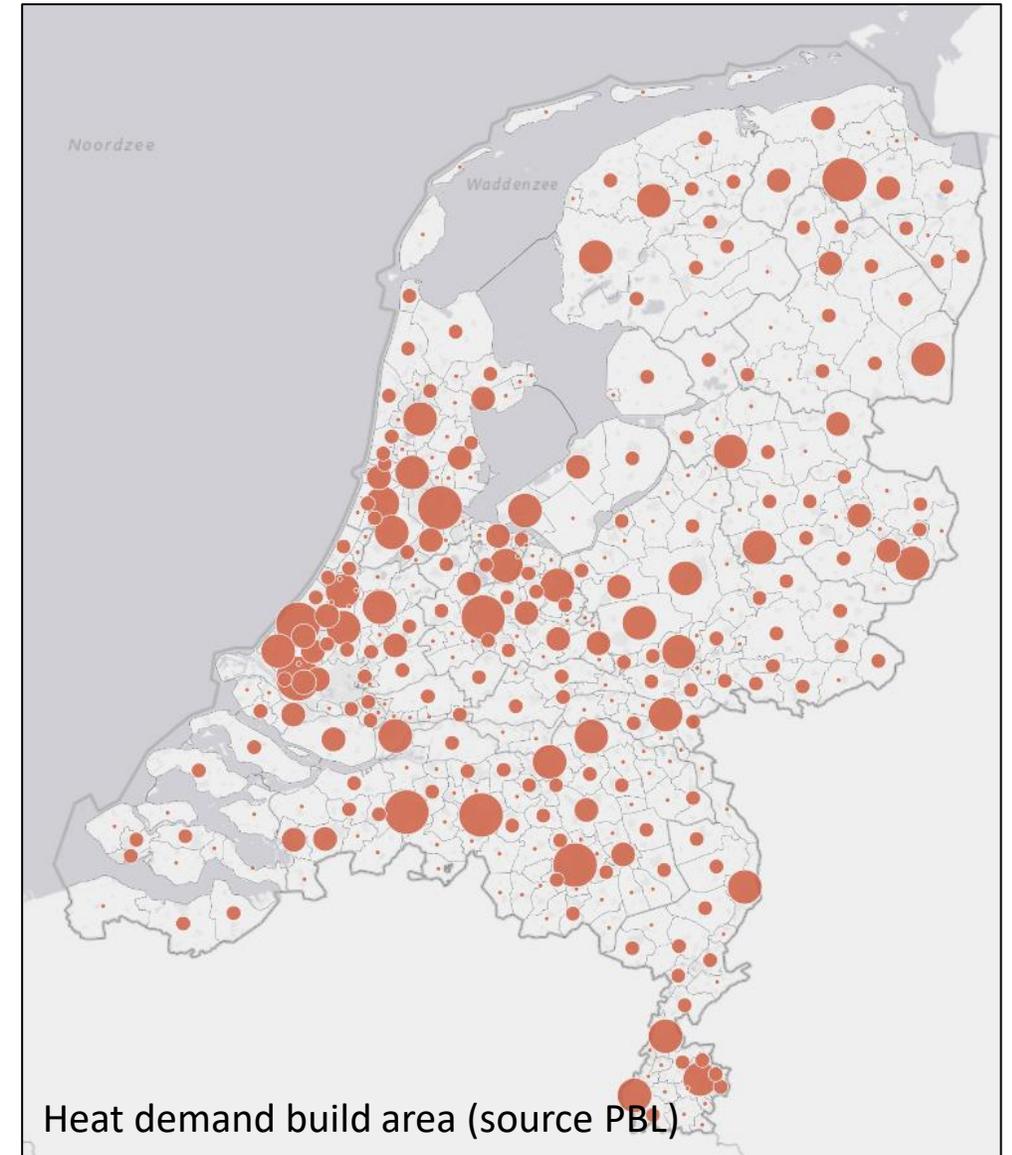
A presentation for the Delft Geothermal Get Together

By Coen Leo (PanTerra)

17 March 2021

# WARM Project Introduction

- Part of the Dutch climate agreement ambition is to replace the gas heating systems for 1.5 mln houses with sustainable energy before 2030
- Municipalities will take the lead in this process
- By end 2021 the municipalities will prepare a Transition Vision how to achieve this goal per neighbourhood
- Geothermal energy plays an important role in this Vision (Roadmap)
- Municipalities participate in RES regions



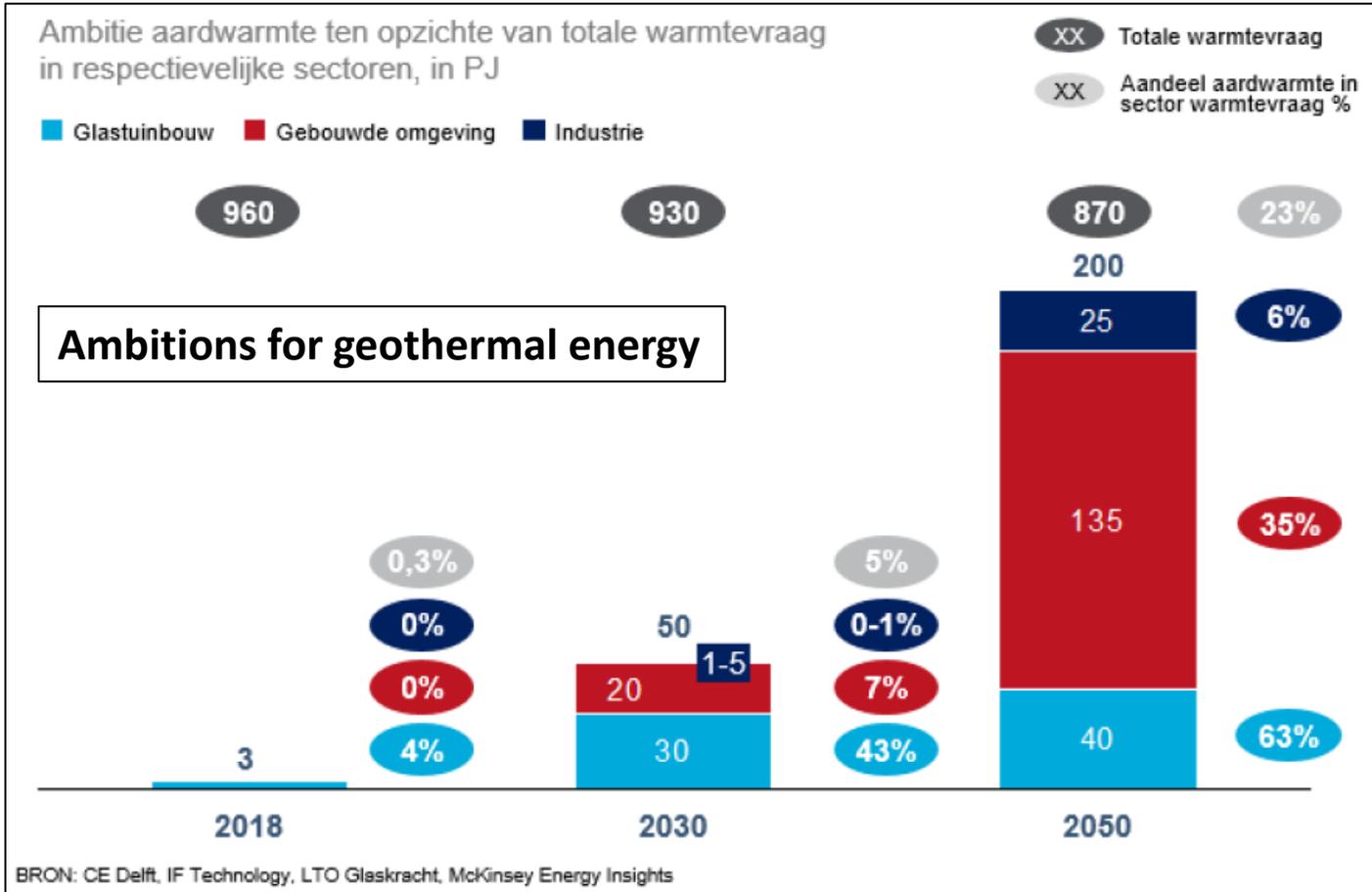
# RES (Regional Energy Strategy)

- The Netherlands is subdivided in (RES) regions. Each RES involves provinces, water boards, municipalities, network owners, industry, citizens' initiatives and civil organisations, or anybody who has a stake in the energy transition with respect to electricity and heat.
- The RES is an instrument to discuss and imply the spatial integration of the energy transition with social involvement.
- The RES goal is to achieve long term cooperation between the different stakeholders to support energy transition measures
- **WARM is a project to give a tool to the RES regions to understand chances and plan for geothermal heat extraction.**
- EBN awarded the WARM study to the PanTerra/Berenschot combination



RES regions in Netherlands

# Geothermal development in the Netherlands



Expectation Masterplan Aardwarmte, EBN et al 2018  
50 PJ in 2030, 200 PJ in 2050



# What is WARM?

- WARM is the acronym for “**W**aarde van **A**ardwarmte en **R**egionale **M**ogelijkheden” or “Value of Geothermal Heat and Regional Opportunities”
- **The goal of WARM is to integrate the potential of the sub-surface according to play-based concepts with the demand and heat network opportunities at surface**
- The integration will help the RES regions in their transition strategy and decision

# Methodology

- Input data based on ThermoGIS grids and other public data sources (PBL, Vesta-MAIS)
- Selected seven aquifers from Dinantian to Tertiary
- Prepared play-based maps for each aquifer
- Prepared Common Risk Segment (CRS) Maps per aquifer and per parameter
- **Integrated the CRS maps to a single combined potential (CCRS) map per aquifer**
- Combined the CCRS map with the surface heat demand and infrastructure
- Calculated economic applications for geothermal heat applications
- Present the results as maps per RES region

# Aquifer characteristics and selection criteria

- What are the critical aquifer characteristics for a good geothermal project?

**These are Temperature, Thickness and Permeability**

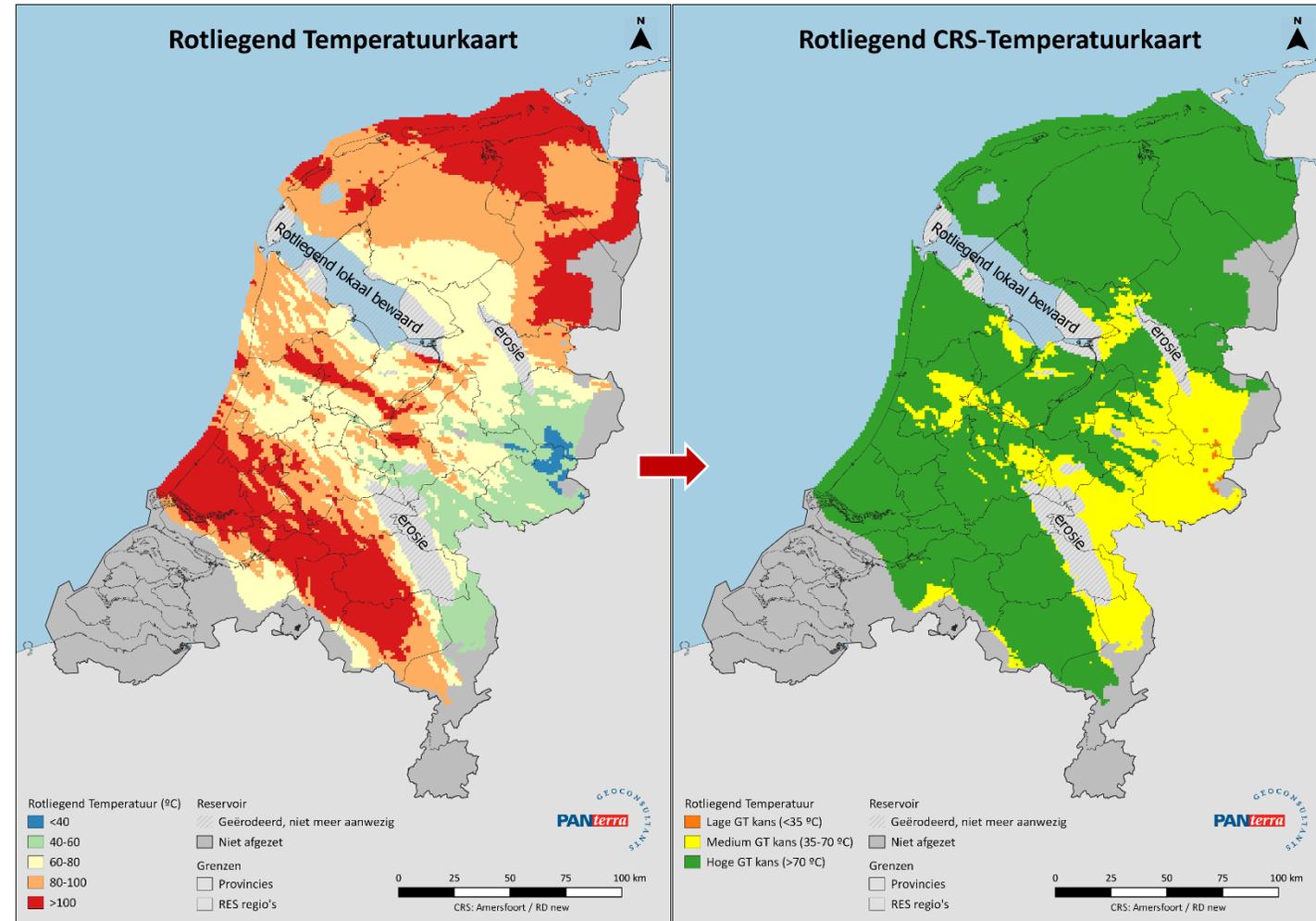
- Applied cut-offs to select poor, average and good aquifer potential using a traffic light system

○ Temperature	< 35 °C	35 – 70 °C	> 70 °C
○ Thickness	< 30 m	30 – 60 m	> 60 m
○ Permeability	< 60 mD	60 – 120 mD	> 120 mD

- The Rotliegend will be used as an example

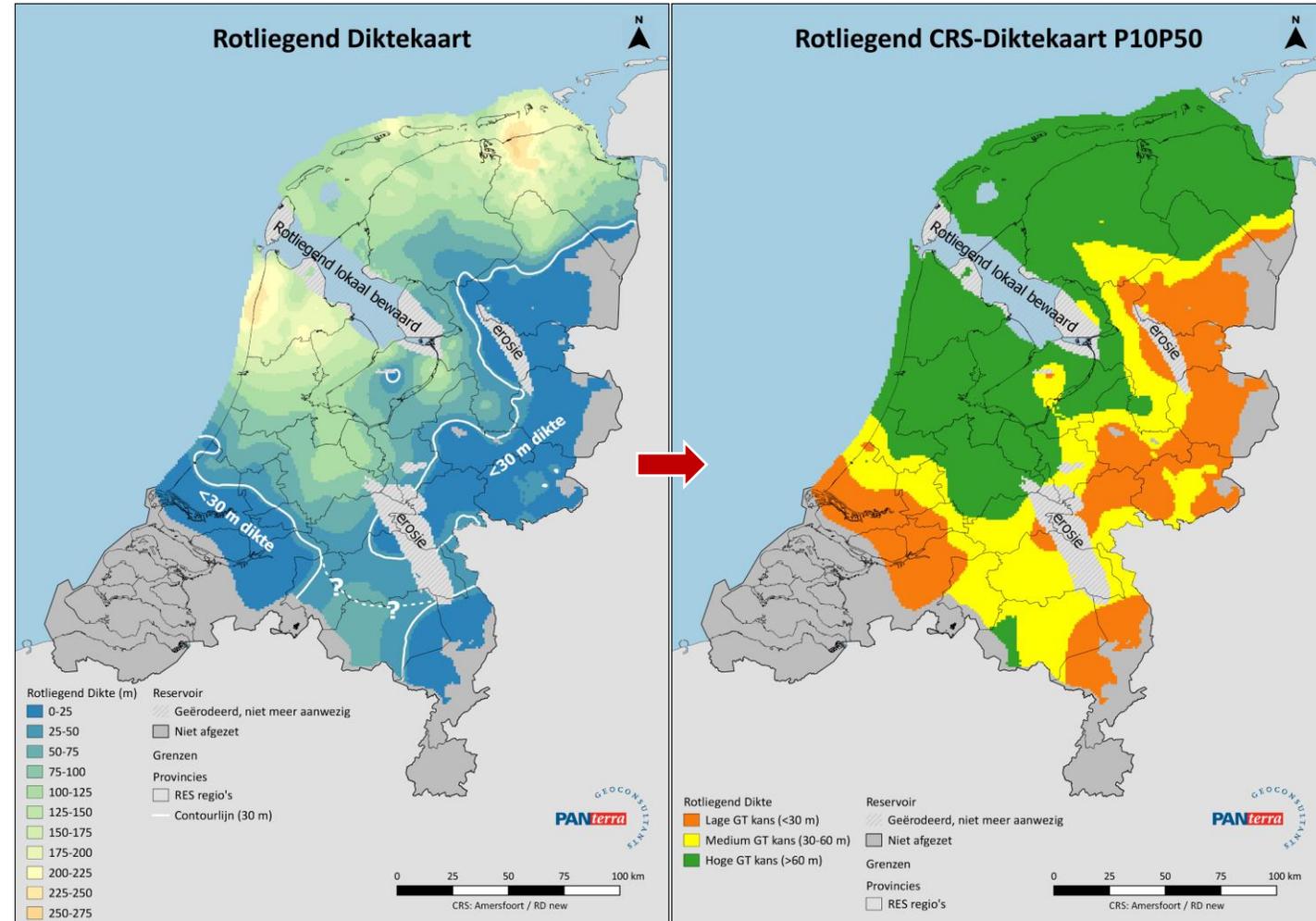
# Rotliegend Play - Temperature

- Left: The Rotliegend temperature map from ThermoGIS. This map resembles largely the depth map, combined with variation in temperature gradient.
- Right: The resulting CRS map which indicates temperature classes. Orange is hardly present because of the depth of the Rotliegend.



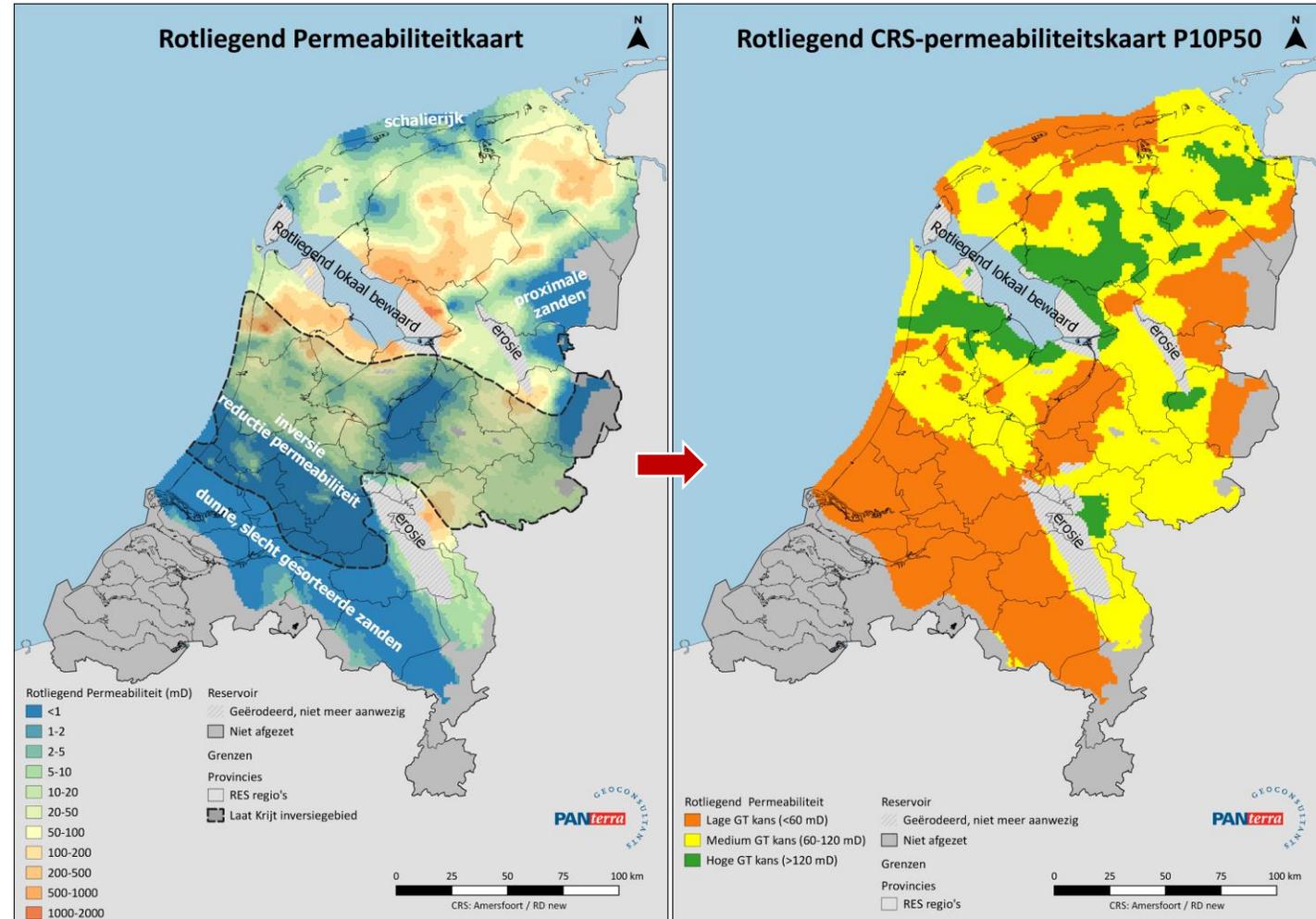
# Rotliegend Play - Thickness

- Left: The Rotliegend thickness map from ThermoGIS, with superimposed the 30m boundary
- Right: The resulting CRS map which indicates thickness classes



# Rotliegend Play – CRS Map Permeability

- Left: The Rotliegend permeability map from ThermoGIS, with superimposed the facies map
- Right: The resulting CRS permeability map with the traffic light class system



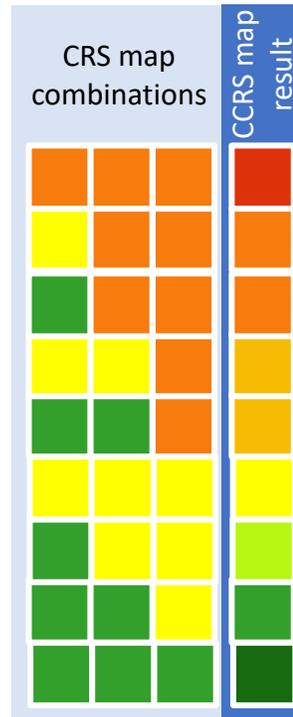
< 60 mD

60 – 120 mD

> 120 mD

# Rotliegend Play – Combined CRS Maps

- The three CRS maps are combined into one CCRS map showing the potential for the Rotliegend aquifer.
- The map shows that mostly the northern and western half of the Netherlands is suitable for Rotliegend geothermal application



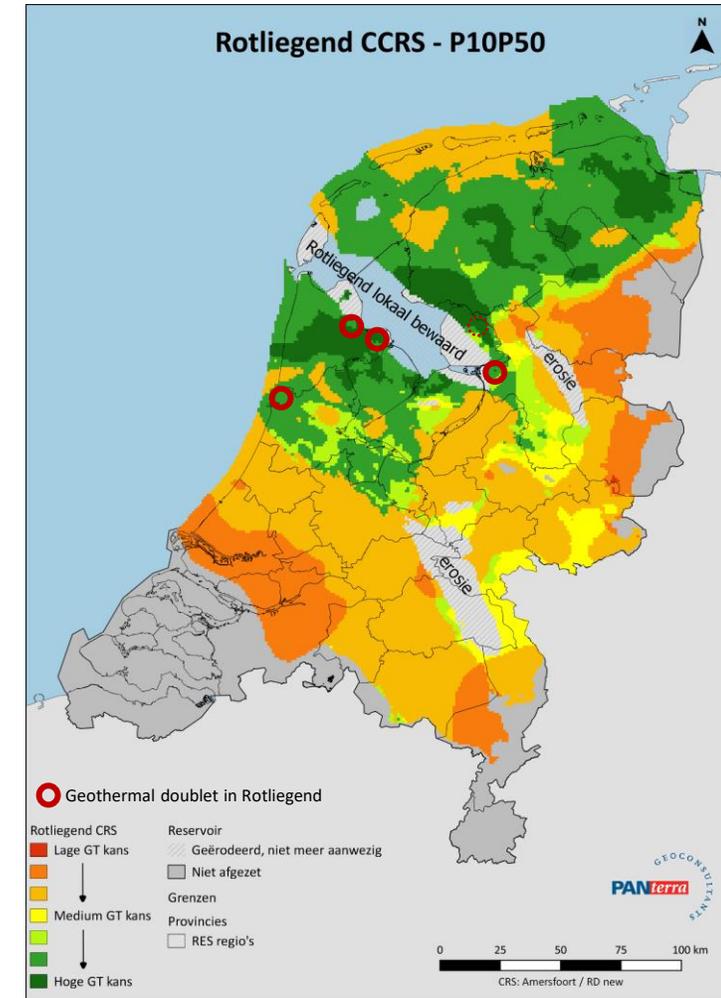
Temperature  
CRS

+

Thickness  
CRS

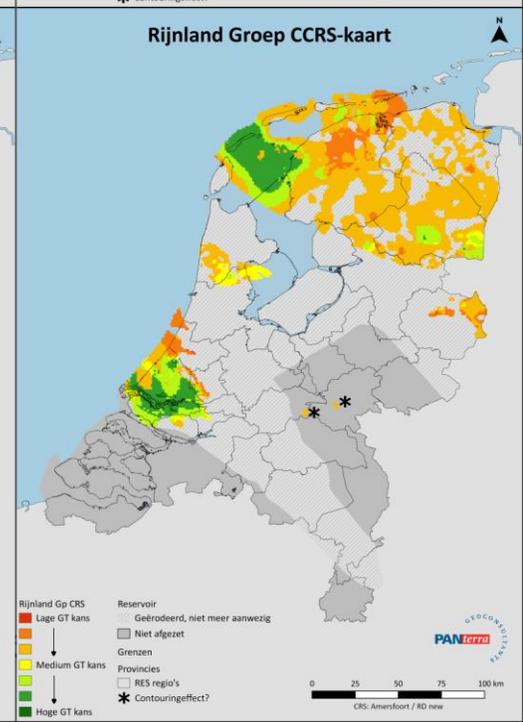
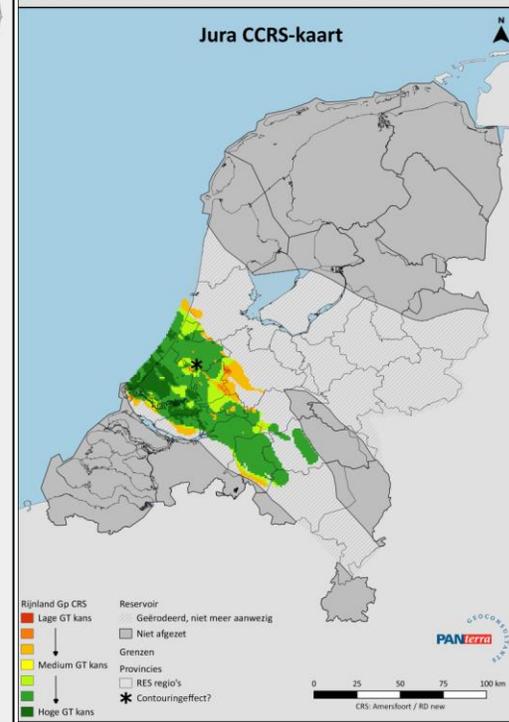
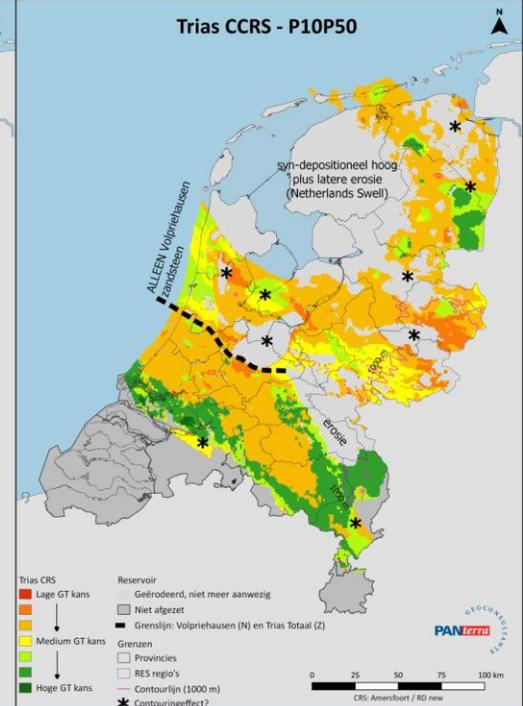
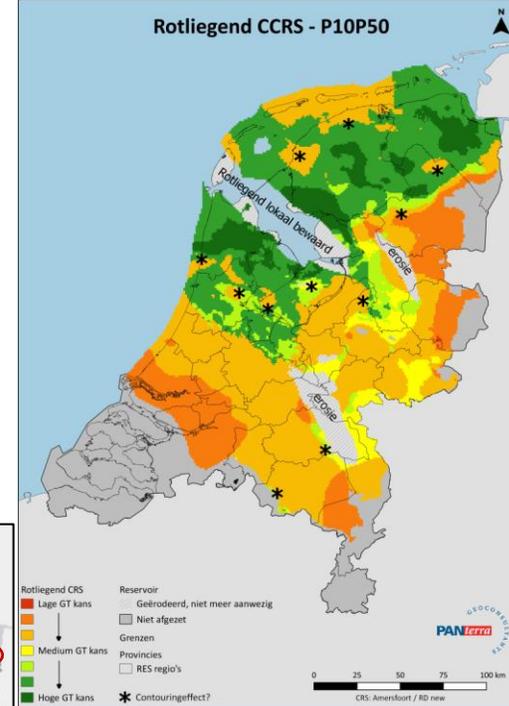
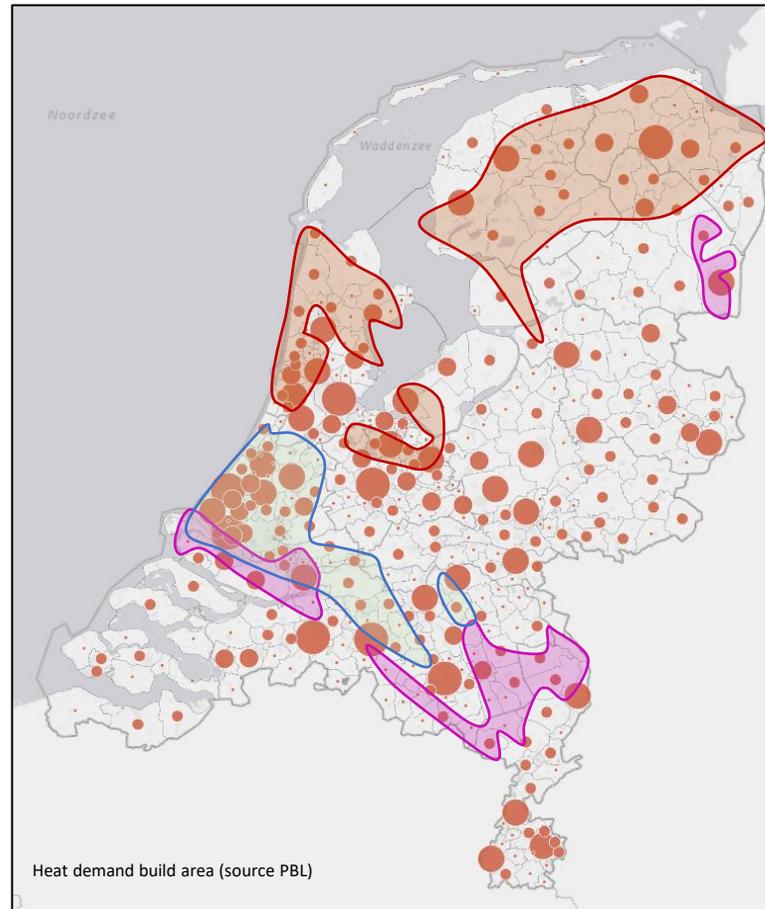
+

Permeability  
CRS



# Final CCRS results for the Netherlands

- The CCRS maps of the four most interesting aquifer targets are shown to the right
- The map to the left shows that a large part of the Netherlands with heat demand for the build area can be covered with geothermal heat from RO, JU/CR and TR



# Potential for geothermal heat – surface demand

- Three sectors have a heat demand that can be supplied with geothermal heat
- Experience mainly in greenhouse gas sector
- Total heat demand is approximate 585 PJ.



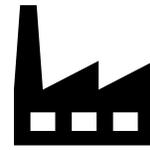
Gebouwde omgeving

290 PJ (2030)



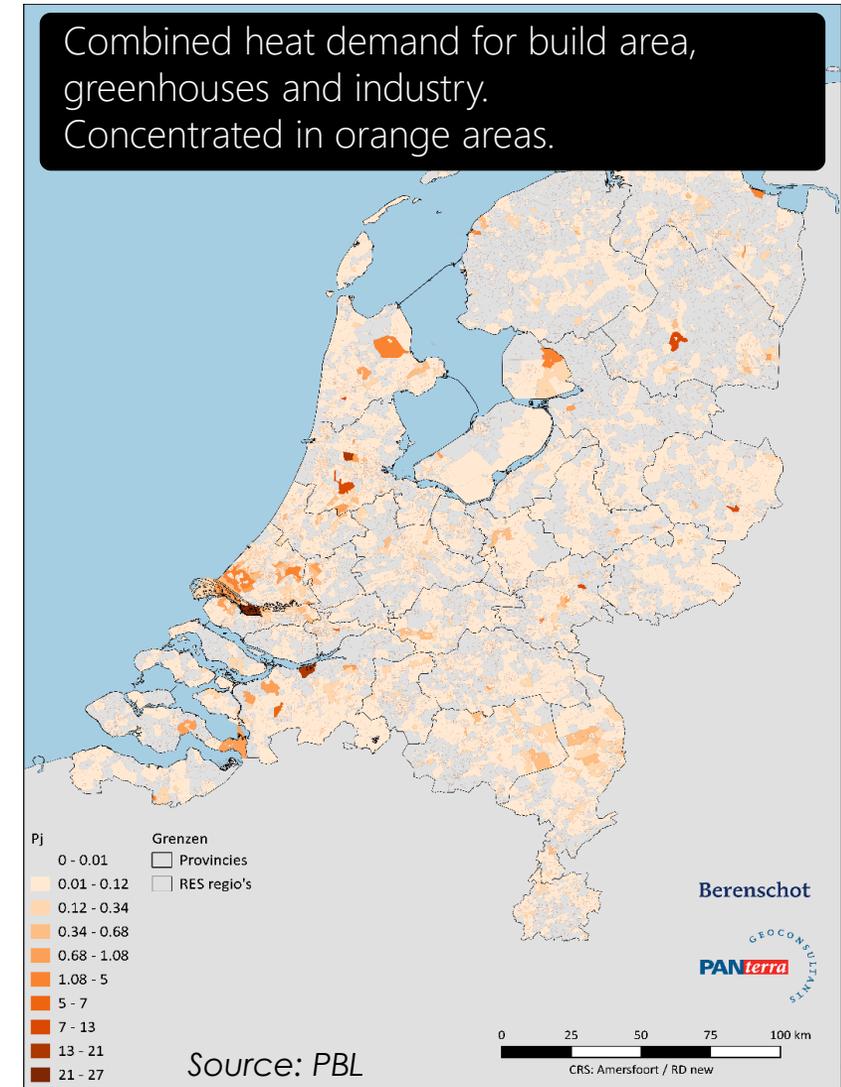
Glastuinbouw

95 PJ (2019)

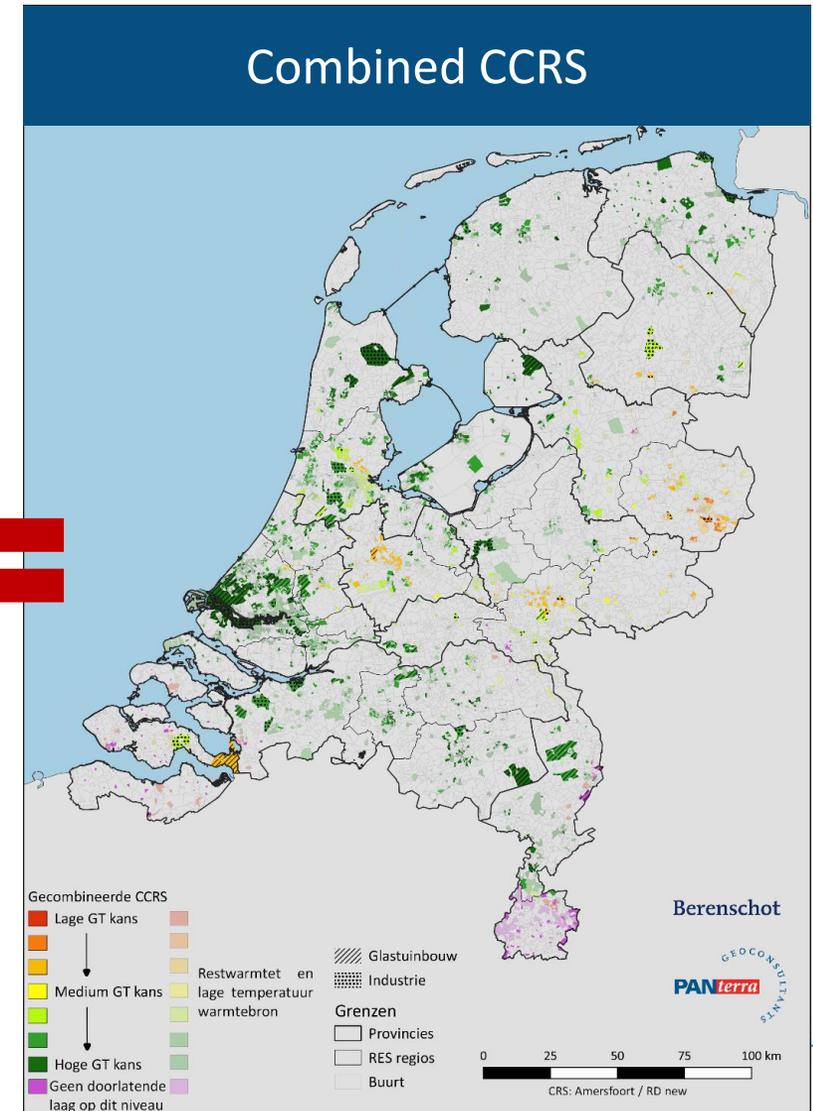
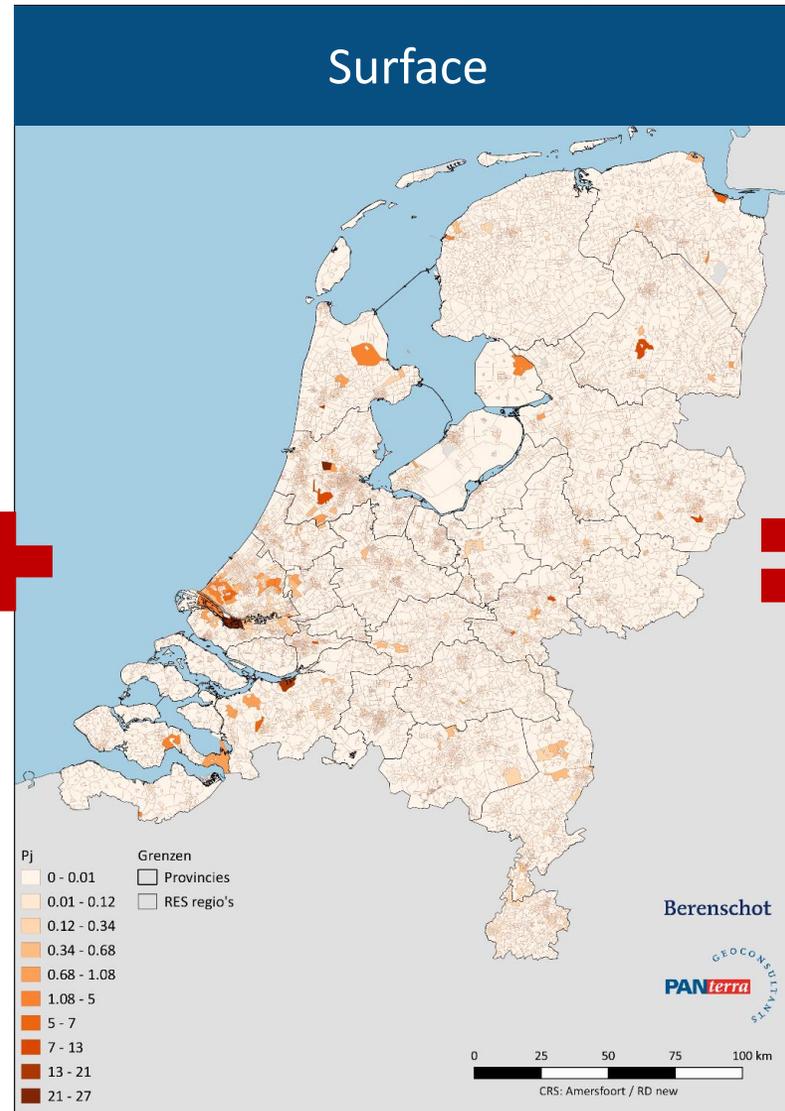
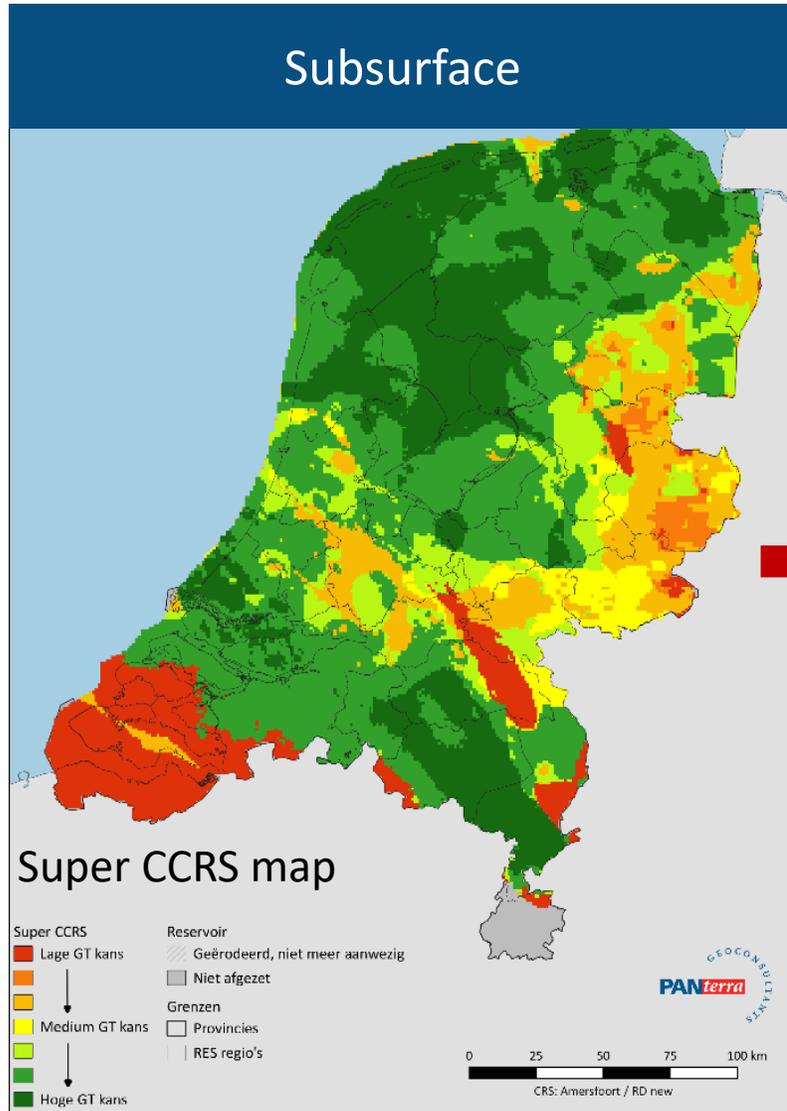


Industrie met  
warmtevraag  
< 100 °C

200 PJ (2013)



# Integration with surface data



# Competition for Geothermal Heat (Build Area)

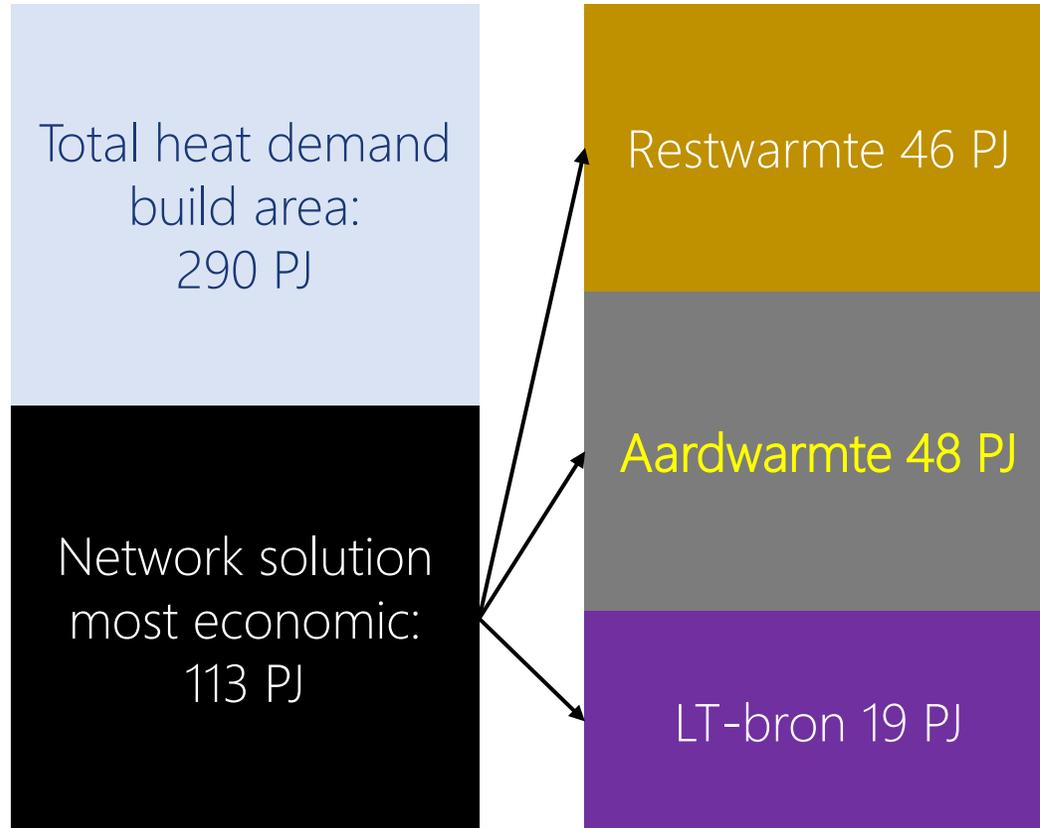
- Several strategic options (Strategy 1 - 5) are compared
- Drilling cost are expected to decrease with 30% in 2030 (IF, TNO, Berenschot study)
- Economics for these alternatives are calculated
- Economic input data from public sources like Vesta-MAIS and PBL

Strategie 1 (S1)	Strategie 2 (S2)	Strategie 3 (S3)	Strategie 4 (S4)	Strategie 5 (S5)
Individuele elektrische warmtepomp	Warmtenet met midden- tot hogetemperatuurbron	Warmtenet met laagtemperatuurbron	Hernieuwbaar gas met hybride warmtepomp	Hernieuwbaar gas met hr-ketel
	<u>Heat network</u> supply could come from rest heat, <b>geothermal</b> source or biomass.			

- A comparable analysis is carried out for greenhouses and industry

# Surface potential build area, demand split

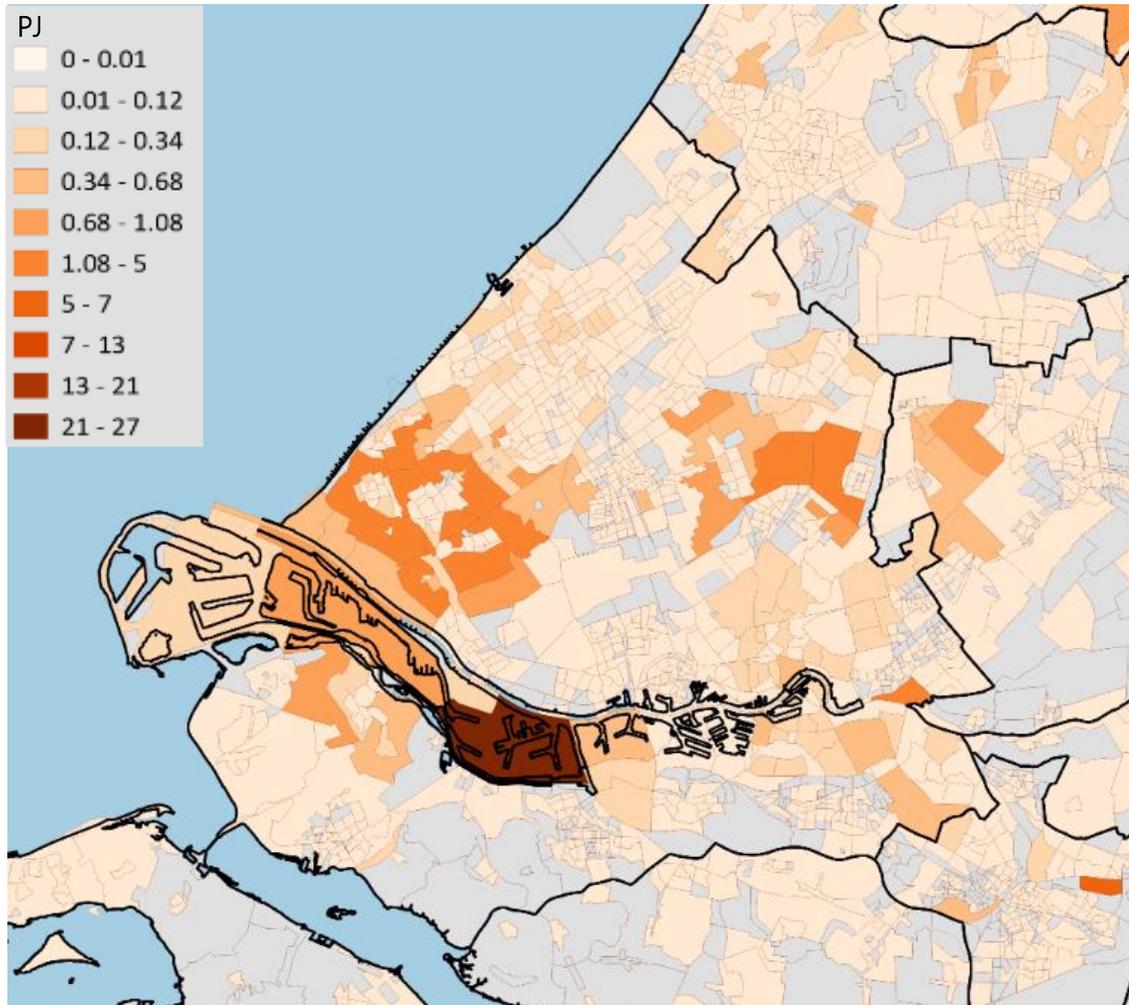
- This analysis gives insight in heat demand corrected for economic parameters



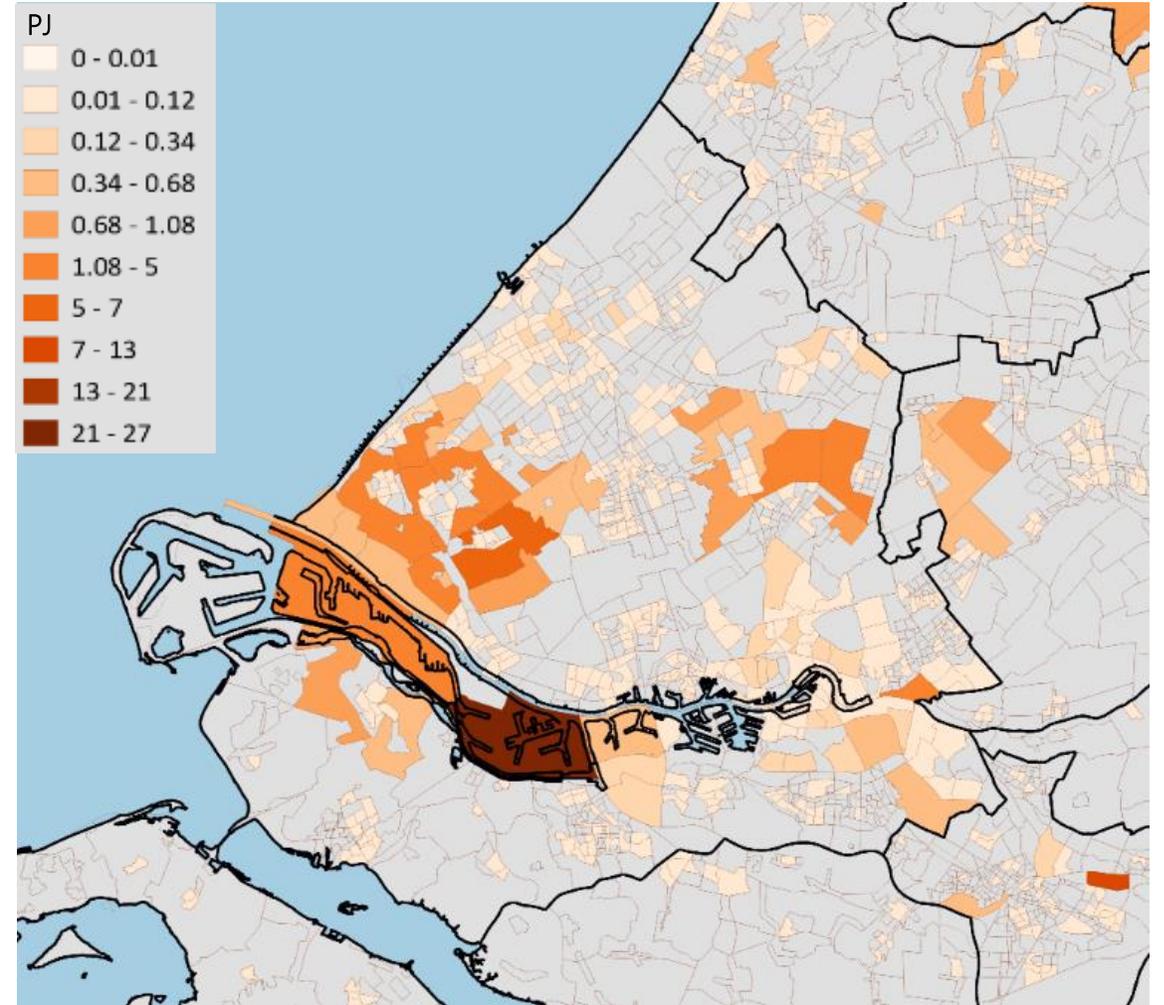
- Geothermal energy is cheapest alternative in 17% of total demand



# RES-detail study: example Rotterdam Den-Haag

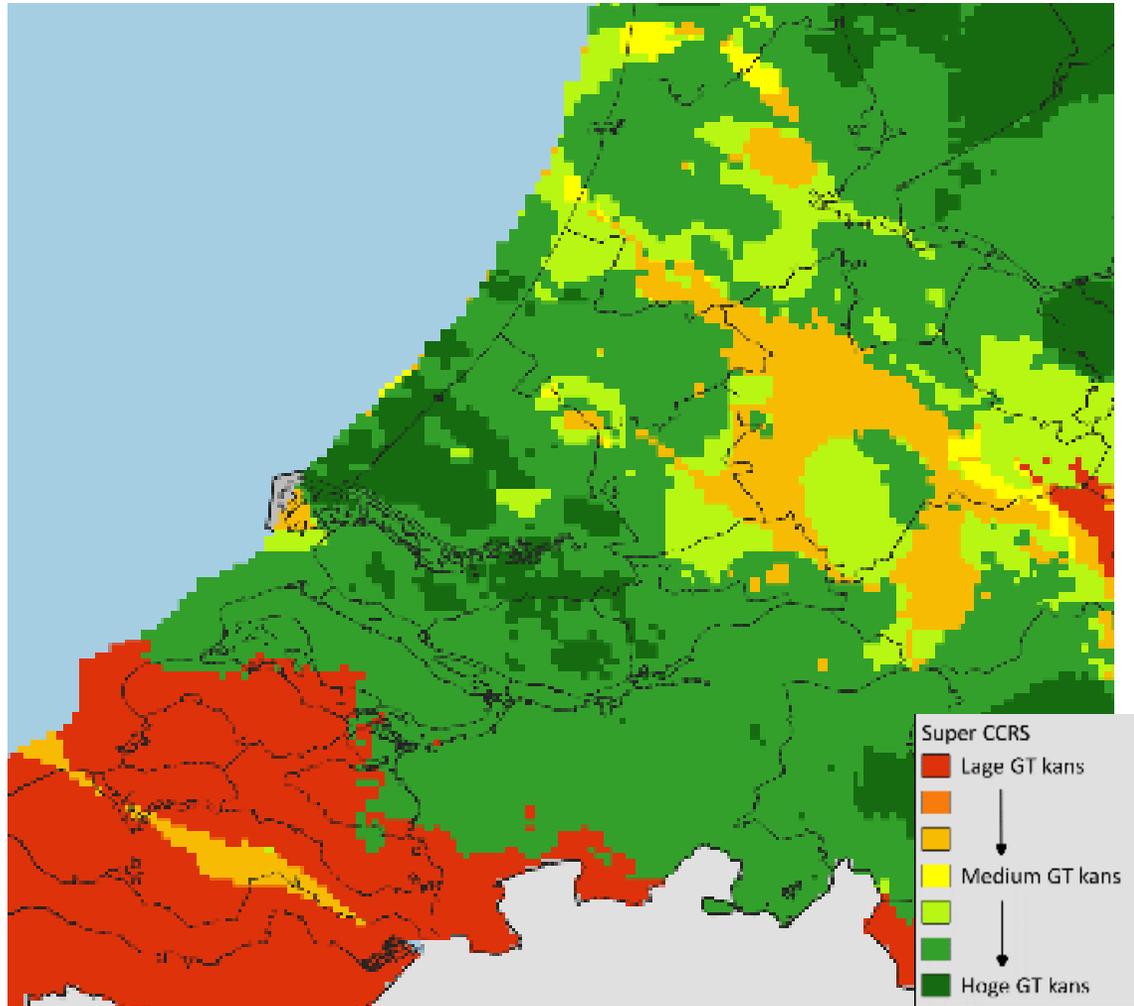


Total heat demand in region in PJ (build, green houses, industry)

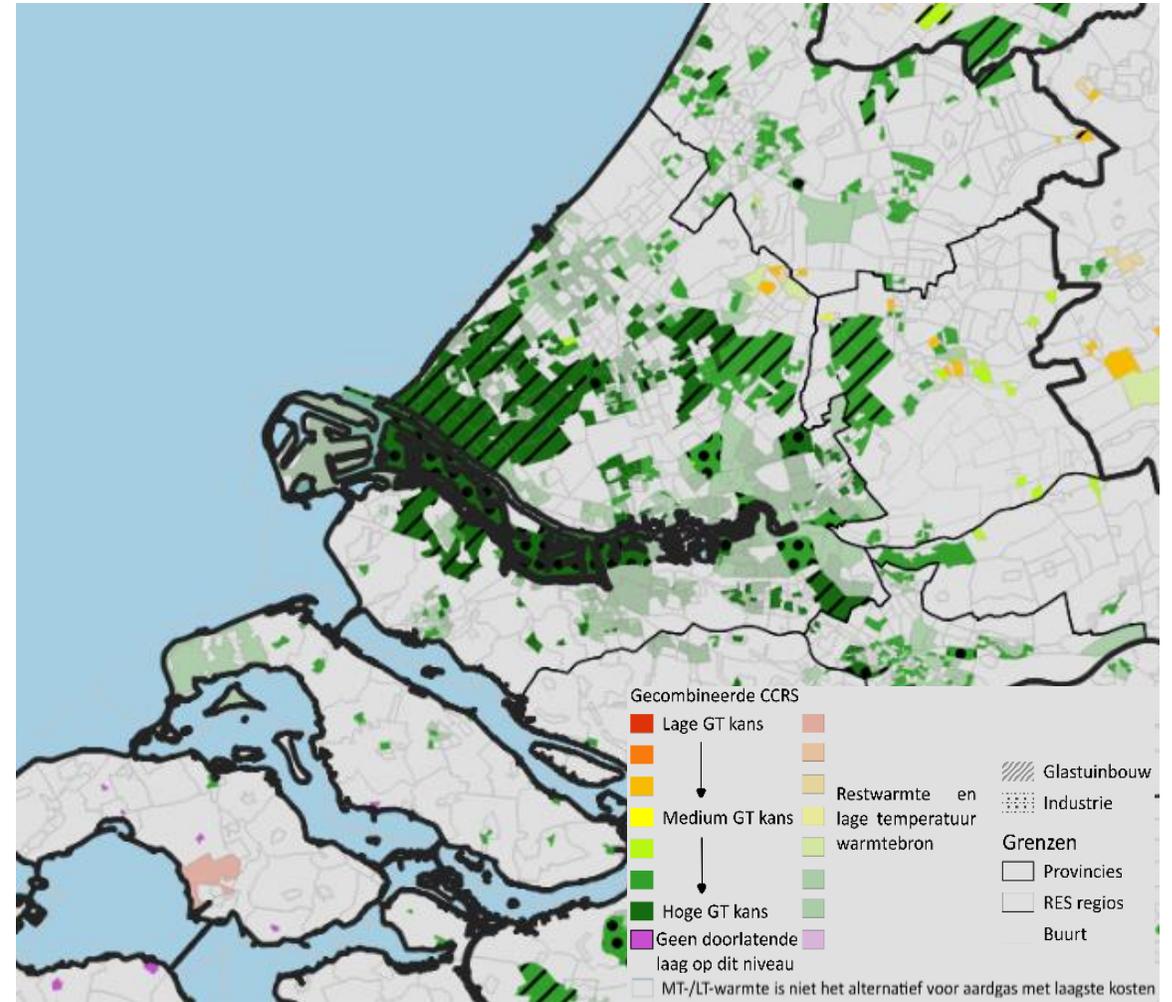


Heat demand corrected for economical cut-off

# RES-detailstudie: example Rotterdam Den-Haag



Super CCRS sub-surface map: Indicates combined succes of the sub-surface for geothermal drilling



Combined potential of surface and sub-surface

# Conclusions

- The goal of WARM to integrate the potential of the sub-surface with the surface demand and network opportunities is achieved, and forms a key source of information used by municipalities and the Regional Energy Strategy to create their 2030 roadmap
- A large part of the heat demand for the urban environment can be covered with geothermal heat
- Geothermal energy is a viable alternative for gas in the energy transition process
- Technically about 48 PJ can be provided in a cost effective way by 2030, which is close to the 50 PJ ambition of the 2018 Masterplan (SPG et al.)
- To deliver 48 PJ in 2030 will require about 150-250 doublets (300-500 wells) in the next ten years
- **Such an effort in a short time frame is only possible if the O&G industry will support such an investment with its organisational and technical skills and financial power**
- Download the report with ebn, WARM study: <https://kennisbank.ebn.nl/eindrapport-warm/>

# With thanks to the team

- Han van Gils (project leader, PanTerra)
- Jan de Jager (play based maps, Associate)
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- Jan Willem Pronk (report review, Associate)
- Bert den Ouden (Manager Energy Berenschot)
- Nora Heijnen (project coordinator EBN)

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